### PHYGITAL RETAIL CONVENTION

### 24th - 25th August 2022

### **AGENDA**

Theme: INDIA Bharat – Exploring the World's Biggest Consumer Story

### Day 1 – 24th August, Wednesday

10:00 – 10:05	Welcome and Introduction to PRC 2022					
10.03	he Great British View of the Greatest Retail Story on the Planet. How the World sees India.					
	Anish Trivedi, Conference Host and Business Anchor					
	welcoming the renowned British anchor and television presenter, and in conversation with					
	Lee Clark, Presenter and Television Host on Discovery, Fox News (USA), Sky Sports News, the Jewellery Channel (UK and US)					
10:05 – 10:20	My Story of India and My Three Decades in Retail					
	Overview of the INDIA+Bharat Opportunity					
	Crafting INDIA-Bharat's Growth Roadmap through Phygital					
	<ul> <li>Trends and Strategies That Can Help Retailers Conquer the World's Biggest Consumer Story</li> </ul>					
	<ul> <li>How is Phygital transforming the Indian Consumer's Mindset towards goods, services, experiences</li> </ul>					
	A view of Retail over the last 3 decades and what the next 5 years mean for us					
	World's 6th largest economy - what does this mean as an opportunity for every Retailer					
	Arvind Singhal, Chairman, Technopak					

### 10:20 -PRC Patrons Address: How leaders from different arenas are leading markets for Growth. Consumerism at play in the world's Sixth largest growing economy 10:40 • 10 serious indicators that Consumerism is at play Sales figures (statistics) that reinforce the India consumer story: as World's sixth largest growing economy • India will take its spot as the world's THIRD largest economy within this decade – what is the message to the brands (globally) who are watching from the sidelines and still haven't made up their mind to mark their entry into India • The brand appreciation story – what sways the customer today – the interplay of value, price, emotional connect What kind of consumption is growing where • The story which these brands want to play out in India, how are they innovating, and what they are doing in the next 3 years to fuel this story • What are the global headquarters saying, when it comes to importance of India as a market in the overall global portfolio HR, Tech, Distribution, Product – what's changing with Phygital. And what consumers, employees, and suppliers are expecting Shailesh Chaturvedi, MD and CEO, Arvind Fashions I Patron, PRC 2022 and Chairman, India Fashion Forum Damodar Mall, CEO – Grocery, Reliance Retail | Patron, PRC 2022 and Chairman, India Food Forum 10:40 -**KEYNOTE ADDRESS:** Evolving Customer Behaviour and Trends in the Retail Environment 10:50 **Pushpa Bector**, Executive Director, DLF Retail INAUGURAL SESSION: 'India – Bharat: Exploring the World's Biggest Consumer Story' 10:50 -11:45 Referred to interchangeably as Bharat or India, the world's sixth largest economy is a marketplace that is both lucrative and highly scalable. While consumption and retail growth in urban and semi-urban India continue to surge, much of India's heartlands — "Bharat" — are also rising fast as vast consumer markets and future retail hubs. Indian retail market is the world's third-largest consumer market, where 65% of discovery happens online, 97% of shopping takes place offline. The winner will be one who can offer an affordable, high-quality experience both online and offline to a billion people. A recent article stated that there are 70 million online shoppers in India, of whom only 10 million can be classified as 'digital natives'. These numbers mean that today in a country of 1.3 billion people, less than 1 per cent would be considered to be digital natives. How do we power the transformation of Retail in the dual and complex market of India/ Bharat. Shailesh Chaturvedi, MD and CEO, Arvind Fashions I Patron, PRC 2022 and Chairman, India Fashion Forum Damodar Mall, CEO – Grocery, Reliance Retail | I | Patron, PRC 2022 and Chairman, India Food Forum Bharat Kalia, Co-founder and CEO, Lifelong Online and Thrasio India • Devarajan Iyer, Executive Director & Chief Executive Officer, Lifestyle International

	Ramesh Menon, Group CEO, Wingreens
	Riyaaz Amlani, MD, Impresario Handmade Restaurants
	Abhishek Bansal, Executive Director, Pacific Malls
	Moderator: Arvind Singhal, Chairman, Technopak
11:45 –	SOLO - Stories. Opinions. Learnings. Outcomes.
11:55	
	SOLOx: A Tail (Tale) of Pets, Passion, Perseverance - What It Took To Be a (Woman) Entrepreneur and Build a Never-Before Explored Category
	, , , , , , , , , , , , , , , , , , , ,
	Rashi Narang, Founder, Heads Up For Tails
11:55 –	KEYNOTE ADDRESS: Building unified conversational customer journeys and engagements
12:05	Vinay Bhatia, Country Director- India, Message Bird
12.10	
12:10 – 12:20	PRESENTATION OF INDUSTRY REPORT: India Phygital Index 2022
12:20	
	Decoding the #OmnichannelMaturity narrative for retail
	We analyse the omnichannel strength and maturity of India. Examining almost 102 retailers encompassing online and in-store retail across five segments,
	including five business parameters:
	01. e-commerce share of the business
	02. organisational maturity
	03. omnichannel features
	04. omnichannel practices, and capabilities
	05. customer journey seamlessness
	Each of these parameters has been broken down further for more in-depth investigation. We intend to measure the omnichannel gap every year through IPI
	and will continue outlining our findings to note how each sector is reducing the gap to make omnichannel a reality for retail.
	Presenting to you the current state of Omnichannel maturity of the Indian retail industry and sharing best practices to help you grow faster and more solidly.
	Introduction of Report and Synopsis by: Anil Rajpal, CEO & Founder, One Consulting

12:20 -	REPORT LAUNCH
12:30	followed by mega book launch at the hands of august VIP Speakers
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12:30 -	KEYNOTE ADDRESS: Building the Best e-commerce model
12:40	Akshay Ghulati, Co-founder – Strategy and Global Expansion, Shiprocket
12:45 –	THE LONG VIEW: How Retail CEOs Are Managing Their Strategic Priorities
13:30	
	1. Opportunities and Challenges in Navigating the INDIA+Bharat Opportunity
	2. Resetting Retail through Relevance, Creativity & Brand Purpose in the Age of PHYGITAL
	3. Building Something for Everyone: India's five household income categories (elite, affluent, aspirers, next billion, and strugglers)
	4. The Challenges of Managing a cyclical Pandemic flare-ups, Supply Chain Disruptions, Inflation
	It can almost be called the age of RETAIL 4.0. Challenges abound by the dozen. But so are the opportunities. And a lot of it has been created by the world's most
	lucrative market that is India+Bharat, and magnified by PHYGITAL.
	The coronavirus pandemic was thought to be a once-in-a-lifetime test of business continuity planning, but with repeated and almost cyclical flare-ups, how can
	CEOs adapt it into their operational playbook.
	Consumers today have a renewed desire for relevance, community and belonging, and they want their brands to reflect that. The consumer is not simply asking
	themselves "What do I want?," but rather, "What is relevant to me, what do I care about, and what should I care about?"
	The industry is being confronted by a string of questions, arising from supply chain disruptions, an uncontrollable bout of inflation, and the great divide in India-
	Bharat psyche:
	– What's next?
	– What has changed in consumer behavior and what impact will it have on businesses? What's the New Normal going to be?
	– What changes are likely to persist and which of them are reversible?
	– Phygital – has it really moved the needle or remains just another buzzword?
	A Vincet Coutem CEO Besteeller
	<ul> <li>Vineet Gautam, CEO, Bestseller</li> <li>Rajesh Jain, MD &amp; CEO, Lacoste</li> </ul>
	Harsh Bansal, Director, Vegas Mall & Unity Group
	Pramod Arora, Chief Growth & Strategy Officer, PVR Cinemas
	Rajneesh Mahajan, CEO, Inorbit Malls

	Raghav Verma, Co-Founder, Chaayos			
	Moderator: Anuj Puri, Chairman, Anarock			
13:30 -	Networking over Lunch			
14:30	Networking over Luncii			
	HALL 1		HALL 2 – TECH.NXT	Round Table
				session
14:15 –	PANEL DISCUSSION: What CEOs Are Thinking for a Better Retail	14:15 –	Powered by GreenHonchos	
15:00	Tomorrow : Profits, People, and the Planet	15:00	DANIEL DISCUSSIONI, ONANIICHANNIEL	
	SUSTAINABILITY IN RETAIL: The path forward for retail's		PANEL DISCUSSION: OMNICHANNEL Decoding the 5 Phases of Customer Journey: Perfecting the	
	sustainable future		Art of Omnichannel with a Customer Centric Focus	
	Indeed, consumers are paying increasing attention; the founder of		Omnichannel retailing has become the gold standard for	
	a fashion label said: "The upcoming generation is extraordinarily		success in the retail environment - the goal that everyone is	
	focused on making sure that waste does not exist."		supposed to be aiming for but few know how to achieve. It provides a seamless, continuous customer experience across	
	Retailers are increasingly directing their strategy and investments		any device or location a customer wishes to shop, with a	
	toward sustainable and responsible growth. They are re-		personalized brand experience. Developing an omnichannel	
	evaluating the sustainability credentials of their products and of		strategy is a process that retail businesses should embark upon	
	their overall brand in order to resonate with the wishes of an		with a holistic approach, and technology, connectivity and last	
	increasingly wide range of consumers.		mile operational excellence can make that process easier to achieve.	
	Firms are also taking action to improve their impact on society.		achieve.	
	CEO of a global consumer-goods company said that "part of being		Haphazard efforts at omnichannel can destroy value. Before	
	a purposeful brand is supporting the communities where we live."		retailers rush to expand their omnichannel capabilities, they	
			need to step back and consider the underlying drivers of value	
	Social inclusion is also getting increased attention with initiatives		for their specific business. Otherwise, with multiple approaches	
	that include social-responsibility audits at factories and suppliers factories. "As part of our targets, we have defined racial and		and technologies to choose from, and acute margin pressures, retailers can invest in the wrong thing and quickly fall into a	
	iactories. As part of our targets, we have defined racial and		recallers call lilvest in the wrong thing and quickly fall into a	

gender representation targets for our suppliers," said the CEO of a US fashion house.

We look into some of the drivers behind this increased focus on sustainability.

Will the 2020s be the decade when sustainability (finally) breaks through?

How should retailers combine operational excellence with social and environmental responsibility?

How can retailers implement the principles of the circular economy (reduce, reuse, refurbish, repair, and recycle)? Great ideas to bring sustainable thinking to the fore - into your retail stores, online deliveries, and people behaviour .. Some innovative trailblazers - what can we do to replicate such ideas at scale and in many more markets:

- World's first plastic-free supermarket, Ekoplaza, opened in Amsterdam in 2018 all products sold in store came with no plastic packaging. Since then, similar initiatives have popped up across the globe.
- "Loop" a zero-waste delivery service, a circular platform that transforms the packaging of everyday essentials from single-use disposable to durable, feature-packed designs (https://buydurable.com/)
- Pushkaraj Shenai, CEO, Lakme Lever
- Amit Dutta, CEO, Le Marche Retail
- Sanjeev Rao, CEO, Being Human Clothing
- Shriti Malhotra, CEO, The Body Shop, India
- Mohit Khattar, CEO, Graviss Foods (Baskin Robbins)
- Abhishek Trehan, Executive Director, Trehan IRIS
- R A Shah, Head Property, Trent
- Moderator: Naveen Malpani, Partner and Sector Leader Consumer and Retail, Grant Thornton Bharat

downward spiral that can destroy value.

Here's what top retailers do to get it right. We'll discuss the omnichannel journey and how integrating and exposing valuable CX touchpoints can put retailers in a competitive position to win over the technology-savvy customer.

- o Reimagining Retail Commerce... with the Right Tools
- o Omnichannel: Creating the path to value
- o The most important omnichannel decisions to get right
- o Steps for Building an Omnichannel Strategy
  - > Segment your customers. ...
  - > Determine which channels each customer segment uses. ...
  - > Map the customer journey. ...
  - > Provide cross-channel customer support. ...
  - ➤ Integrate your technology. ...
  - > Take advantage of automation. ...
  - Make testing a habit.
- o Lastly, but most importantly. Getting into the fast lane: How to master the omnichannel supply chain
- Moderator: Gerard Roger, VP Partnerships & Market Development, GreenHonchos
- **Subodh Mehta**, Senior VP and Head Home Furniture Business, Godrej Interio
- **K G George**, Senior Vice President Retail and Alternate Channels, TTK Prestige
- Priyaranjan Kumar, Ex-Vice President & Business Head, Snapdeal
- Tarak Bhattacharya, ED & CEO, Mad Over Donuts
- Biraja Rout, Founder, Biggies Burger
- Kunal Gupta, CEO, FACES Canada
- **Robinder Singh,** Senior Director and Head of Operations, Chaayos
- Aastha Almast, Founder, The NEW Shop
- **Sandeep Jabbal,** CCA & Chief Digital Transformation & Information Officer, Shoppers Stop

15: 00 - FIRESIDE CHAT: The Power of Technology in enhancing post-	15:00 -	Rajgopal Nayak, CTO, Metro Brands  Live Case Study – Omnichannel enablement	14:30 - 15: 30
purchase experience across retail channels.  • Kapil Makhija CEO, Unicommerce  • Ranjan Sharma, CIO & Head of Supply Chain, Bestseller India  Moderator: Prateek Sinha, Partner Experience Consulting, PWC	15:40	<ul> <li>With an omnichannel approach, retailers develop one strategy that is executed across all channels to create a connected, customer-focused experience</li> <li>This means that a shopper who begins browsing on a brand's website will have the same experience whether they visit the brand's mobile app, social media accounts, or brick-and-mortar store and whether they use a mobile phone, tablet, desktop computer, or laptop</li> <li>An omnichannel retail soluti</li> <li>ons also enables customers to convert through any of these available online or offline touchpoints and have ability to serve across channels.</li> <li>The New Shop</li> <li>Spykar: Growth &amp; Success story of Spykar Omni Channel</li> <li>Pepe Jeans</li> <li>Bestseller</li> <li>Moderator: Vinay Hinge, Managing Partner, VH Consulting</li> <li>Jury: Sandeep Jabbal, Rajgopal Nayak, Shirish Kalamkar, Ajit Kolhe, Vinod Kapote, Sandip Mistry, Manoj Patel, Vishal Kapil, Kunal Mehta, Anil Shanker, Zahid Ansari</li> </ul>	CAPILLARY ROUND TABLE: Reimagining Digital Commerce with full-stack and Headless Commerce

15.15	Patril CEO: Cratlight - Prophing Companions to Patril	15.40		
15:15 - 16:00 - 16:15	<ul> <li>Retail CEOs Spotlight: Breaking Conventions to Build Extraordinary Businesses</li> <li>Vivek Bali, CEO, Enrich</li> <li>Sitaram Kumar, CEO, Home Centre</li> <li>Abbas Jabalpurwala, CEO, Timezone Entertainment - TEEG India</li> <li>Sagar Daryani, Co-Founder CEO, Wow! Momo</li> <li>Amuleek Singh, Founder, Chai Point</li> <li>Aakash Gupta, CEO, Crossword Bookstores</li> <li>Shibu Philips, Director – Shopping Malls, Lulu Group India</li> <li>Tarun Vashistha, Country Head- Retail Business Development @ Pantaloons and JAYPORE, AB Group - Pantaloons Fashion &amp; Retail</li> <li>Vaibhav Singhal, CEO, DroptheQ</li> <li>Moderator: Sadashiv Nayak, "Operating Partner" with a few Indian boards (after his stints at Asian Paints, Unilever and Future Retail)</li> </ul> KEYNOTE ADDRESS: Reimagining Digital Commerce	15:40 - 16:00	FIRESIDE CHAT: Enhancing customer experiences with unified communication  Discussion points:	
16:15 – 16:30	Arun Naikar, VP – Ecommerce, Capillary  KEYNOTE ADDRESS: The Journey to Amazing Customer  Moments  Veer Ahuja, Director of Solution Architecture – Ordazzle,  ETP's e-commerce platform	16:00 – 16:45	PANEL DISCUSSION: The CEO's New Technology Agenda - Key insights to a CEOs guide in shaping technology function that's fit for the digital age  Technology performance has become critical to business success. Here's how a CEO can focus the technology function on a company's strategic priorities.	
16:30 – 16:45	KEYNOTE ADDRESS DEMOCRATISING ECOMMERCE - The Convergence of BHARAT with INDIA  India is a huge country, with more than one billion people. And today, less than 10% of all retail activities take		We've seen numerous companies boost their financial performance after their CEOs made it a priority to strengthen the technology function and bring more technology capabilities closer to the business's strategy	

place on e-commerce. The big ecommerce and marketplace giants dominate the 5%, while the rest of the 95% retail value is still happening physically.

So how do we build the game-changer - enabling those 95% to join e-commerce as well. The value-addition that brings more target customers and more revenues for everyone connected with phygital retail and ecommerce.

• **Shireesh Joshi**, Chief Business Officer, Open Network for Digital Commerce (ONDC)

and operations. Fulfilling this mandate, however, can be a challenge. Most CEOs already have a long slate of priorities, and relatively few feel comfortable enough with technology to push for transformative changes in that functional area. Even CEOs who are attuned to the threat of digital disruption and are thinking about how their companies can create value with digital tend to discount the Tech function's importance.

CEOs can exert a uniquely constructive—and valuable—influence on the Tech function. CEOs can do more than other executives to transform the Tech function's role, resource model, and core systems, and to bring about the cultural and organizational changes that such transformations involve.

10 questions the CEO should ask to accelerate technology transformation in the right direction and for measurable pay-offs:

- 1. How are we making key technology decisions at all levels of the company?
- 2. How do we track and maximize the value produced by our major technology investments?
- 3. How often do our Tech teams seek input from users?
- 4. Have we placed high-caliber Tech engineers and coders in Tech roles that contribute the most value to the company?
- 5. How many projects has Tech shut down because they weren't providing value? And what could we have done differently to have a successful outcome?
- 6. How long does it take for our company to deploy new applications?
- 7. Which of our Tech capabilities are outsourced (vendors provide), and why (not in-house)?

	<ul> <li>8. How much custom development work goes into building new IT solutions?</li> <li>9. What % of business decisions are we making with the help from AI?</li> <li>10. Has cybersecurity been given top priority and all kinds of data safe from breaches?</li> </ul>
	<ul> <li>Anupam Bansal, MD, Liberty Shoes</li> <li>Rajiv Nair, Group CEO, Kaya</li> <li>Apeksha Gupta, CEO, John Jacobs</li> <li>M Yeshwanth Nag, Co-Founder, The ThickShake Factory</li> <li>Shivi Singh, Co-Founder &amp; CEO, ClearDekho</li> <li>Sreekanth Chetlur, Chief Ecommerce Officer, Shoppers Stop</li> <li>Vishal Kapil, CTO, Marks and Spencer India</li> <li>Anil Menon, CIO, LuLu Group, India</li> <li>Manoj Patel, Dy CIO, House of Anita Dongre</li> <li>Swarndeep Singh, Founder &amp; MD, Logic ERP</li> <li>Moderator: K Radhakrishnan, Co-Founder, Tata Starquik.com</li> </ul>
16:45 – PANEL DISCUSSION: How Phygital Can Help Carve Out Next Frontier	Luxury's 16:45 - 17: 30 RETAIL GOES ONLINE: IDENTIFYING THE BUILDING

### **Opening Keynote: by Almona Bhatia**

**The Luxury Mindset:** through my journey and observations being at the centre of the Luxury evolution in India and the fast changing luxury consumer landscape. In a post Pandemic world, can we go back or has Ecommerce changed everything, forever.

#### followed by Panel Discussion:

More than any other sector of retail, luxury has relied on human interaction and the personal touch. This has led the sector to take a cautious approach to digital, but change is on the horizon. Bain predicts that by 2025, 30% of all luxury purchases will be made via digital channels.

Drawing on their combination of experiences, retail veterans with luxury prowess, share their unique perspectives on:

Embracing a new generation of consumers demands for a personalised & frictionless shopping experience at every touchpoint

Leveraging the profound shift in consumer behaviour to build more meaningful and lucrative relationships with customers Effectively marrying online and offline operations to communicate the brand message in more immersive and memorable ways

- Ankur Damani, Country Head India & SAARC, Le Creuset
- Rohiet Singh, COO, PVH Arvind Fashion
- Abhishek Raj, COO, Lacoste
- Sandeep Pal, CEO Tasva, Aditya Birla Fashion & Retail
- Samir Srivastav, Chief Executive Officer, Jean-Claude Biguine Salons, India
- Gopa Kumar, COO, Bhima Jewels
- Abhinav Kumar, Director & CEO, Brand Concepts
- **Preeti Gupta,** Chief Business Officer, Nykaa Fashion
- Rajendra Kalkar, President Malls, The Phoenix Mills
- Lead Presenter and Moderator: Almona Bhatia, Chief Strategy Officer, Tata CLiQ Luxury

### BLOCKS OF ONLINE RETAIL TO MAKE THE LAST MILE A SMOOTH SAIL

# Session Focus: Last Mile Fulfilment and customer experience

Last mile fulfillment is the buzzword and much has been said about making e-commerce and omnichannel retail a big win for both new-age and traditional retailers. However, what is it that makes the transit from offline to online smooth?

When transitioning into online retail from offline, a lot of new processes need to be built in and a lot of old processes have to be tweaked. But all that can happen with ease courtesy of technology. Tech deployments and automation can make the transition from online to offline and even the opposite more connected, seamless, and customer ready.

However, most of the time with transitions in mind it is easy to forget the customer experiences bit and then start the trivial cycle of returns. That's also a big factor to square in when planning the transitions and giving wings to the business scaling. With scalability on mind, how do you define the nodes and tighten the grip over your internal processes to keep it customer ready until the last mile delivery is achieved?

- Moderated by: Atul Mehta, COO, Shiprocket
- Ranjan Sharma, CIO & Head of Supply Chain, Bestseller India
- Amit Sharma, Sales & Marketing Lead, APAC eCom, Fossil Group
- Rajesh Verma, Vice President Information Technology, India Terrain Fashions

<ul> <li>Daksh Savla, CEO, Three Three</li> <li>Nikhil M Upadhye, Commercial Director, Benetton India Pvt. Ltd.</li> <li>Govardhan Reddy Y S, Business Head, Beauty &amp; Beyond</li> </ul>
17:30 - 18:15  Live Case Study – CUSTOMER EXPERIENCE  This consists of all kinds of touchpoints, digital and inperson, that can make or break a retail experience At each customer journey touchpoint, negative or positive could be sparked by how your business performs, or how the UI or Interfaces has been executed  Not only does a perfect plan for customer experience rely on the product, store, and customers, but also on how companies smartly coordinate the various fragmented components physical or digital with the help of technology. The solution needs to integrate customer service through multiple genres of retail  CLOVIA Jubilant Foodworks Pepe Jeans Chaayos Digital Transformation at Scale - An offline to Online Journey of a legacy retail Brand - GreenHonchos & Liberty (Aamir Shafiq, Anupam Bansal)  Moderator: Vinay Hinge, Managing Partner, VH Consulting

18:15 Today For a Decade Ahead - Breakthrough Ideas That Will Make Retail Prosper Until 2030 and Beyond hrs onwards	Exclusive Networking Meet for PRC Privilege Club Members Only Hosted by GreenHonchos Welcoming & felicitating PRC privilege members by Lee	5:30 pm - 6:30 pm Message Bird
The growth triathlon: Three pathways to extraordinary growth and success in the retail sector  For retail organizations to grow fast and profitably, they must expand their cores, tap into adjacencies, and ignite breakout businesses—all at the same time.  Delivering exceptional growth, even in the short term, is a tall order. More difficult still is to do it profitably, year after year. Yet demanding consumers and investors continue to expect—even in the face of global conflict, and with margins under pressure from	The Indian retail industry is booming again, having left behind the uncertainties of the pandemic. This is the time to reconnect and to network with the creme de la creme of the industry. Facilitating this, the PRC Privilege Membership Club brings an exclusive hour of networking and rich conversations over wine and cheese, with the coveted group of its Members - each one an industry leader of significance.  Images Group will welcome and felicitate Club members.  Venue: PRC Privilege Membership Club Lounge	Sundowner (Over Wine & Cheese)

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	<ol> <li>They need to expand into adjacencies, through innovation or acquisition, in either new categories or new geographies.</li> <li>They must ignite breakout businesses.</li> <li>We bring the leaders from Retail, D2C, CPG Brands, Ecommerce and Shopping Centres to gaze into the future and build up ideas that today might look radical, but in the years to come will be commonplace to retailers' growth and powering the consumption and satisfaction indexes of the most demanding consumers.</li> </ol>			
	<ul> <li>Speakers</li> <li>Devang Sampat, CEO, Cinepolis</li> <li>Narendra Pratap Singh, Director – Retail, Samsonite South Asia</li> <li>Sahil Kansal, Head Property, Infiniti Retail (Croma)</li> <li>Nitin Bansal, Head Business Development, MINISO Life Style Pvt. Ltd</li> <li>Vivek Shrivastava, Head -Retail Business Development, Aditya Birla Fashion &amp; Retail</li> <li>Mehboob Memon, Business Development Management Specialist, Marks &amp; Spencers</li> <li>Arif Raza, Chief of Retail Business Development and Projects, Manyavar</li> <li>Rahul Desai, Chief Strategy Officer, SSE Transit Retail</li> <li>Muhamed Fawaz, CEO, HiLITE Mall</li> <li>Moderator: Anuj Kejriwal, CEO, ANAROCK</li> </ul>			
19:30 ONWA RDS	RETAIL TECH ICON Honours followed by DINNER	19:00 hrs	Celebrate Retail presented by Inorbit Dinner & Cocktail at the Lawns  A special feature Celebrating Retail - the man you all know, the man who brought the iconic brand we all love!  SOLOx: Vikram Bakshi, Chairman, Ascot Hospitality	

	A riveting narration from retail veteran Vikram Bakshi on his remarkable entrepreneurial journey — introducing India to the McDonald's phenomenon, the highs and lows, the successes, challenges and comebacks. Plus, his no-frills outlook for Bharat. How do we disseminate the modern retail movement to India's small-town millions? Can modern retail propel social and consumption innovation across Bharat? How are consumers expected to evolve? What can we expect along the way — the opportunities, bottlenecks and the course corrections.	
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### Day 2 – 25th August, Thursday

	HALL 1		HALL 2
10:15 – 10:30	Research Presentation: Why and How The Retail Industry Needs To Reinvent and Reset	10:15 - 11:00	PANEL DISCUSSION: BUILDING THE RIGHT APPROACH: KEEPING THE CUSTOMER HAPPY ACROSS TOUCHPOINTS!
	To thrive in an uncertain future, retailers must reset and reinvent responsibly and get ready for constant change—find out how.  What are the imperatives of growth for the retailers?  • Rajul Agarwal, Retail Lead - ATCI Industry Network, Accenture		With digital transformations becoming the call of the day, perfecting customer experiences all across industries has become a very important aspect. Customers need to be treated with care at every touchpoint. This is where the strength of technology enhances in making the customer journeys meaningful and seamless. While the same changes across retail and varies across each node, the idea of offering the right experience is a constant. So how do we fix the right processes to deliver a seamless customer journey in the growing universe of retail touchpoints?

			<ul> <li>L Muralikrishnan, CMO, Wow! Momo</li> <li>Kiran Komatla, Sr Vice President - Information Technology, BURGER KING</li> <li>Sarfaraz Miller, Head IT, Celio</li> <li>Neilmani Sahu, Head IT, JSW Paints</li> <li>Shirish Kalamkar, GM-IT, Major Brands Ltd.</li> <li>Zac Thomas, Director Sales, PEPE JEANS LONDON</li> <li>Dibyendu Baral, CTO, Senco Gold Limited</li> <li>Moderator: Prateek Sinha, Partner Experience Consulting, PWC</li> </ul>
10:30 – 10:40	<ul> <li>*Unveiling ReConnect: The Retail Solutions Marketplace*</li> <li>Santush Kumar Pandde, CEO, IRF TRUSTED MARK</li> </ul>	11:00 - 11:20	KEYNOTE ADDRESS  The Indian Consumer in the Midst of the Phygital Revolution  ● Amit Khanna, Partner, PWC
10:40 - 11:15	PANEL DISCUSSION: Catering to #Bharat: Regional Supermarket Stars of India Retail Inc.  A nation of 12 million-plus 'shopkeepers' is bound to throw up some incredible heroes and astonishing tales of success. In this exclusive session presented by IRF Trusted Mark, we bring together regional retail stalwarts from across India, to share their narrations of what they did differently, and how they navigated the road to customer centricity, profitability and success, against all odds.  Be prepared for an inspiring session featuring insights from some extraordinary entrepreneurial journeys that began with the most humble beginnings and derived priceless lessons from 'learning on the job'.  Biyas Roy, ED, Arambagh's Foodmart Vineet Jain, COO, V-MART Retail Jagan Mohan Rao, MD, Vijetha Supermarkets Kailash Agarwal, President Retail, Haldiram  Moderated by: Santush Pandde, CEO, IRF Trusted Mark		

11:15 - 11:30	KEYNOTE ADDRESS: Al and the 5 Horsemen of Retail  Are new advances in video Al relevant to retail, and who can they help? With CCTV's already being broadly deployed by Loss Prevention and Asset Protection teams, how can other business group also benefit?  Join us as we showcase how today's video Al technology can provide new eyes for retailers. We'll talk about how current technology can be used to help answer such varied business questions as:  How can I be alerted to a liquid spill in our store?  How can I quickly find reported suspicious activity?  Which departments are the most profitable?  How much staff do we need on weekends? and many others  We'll cover what's possible today with video AI – as well as what's not. See for yourself how advances in this exciting technology can help address the business problems faced by the 5 Horsemen: Asset Protection, Loss Prevention, Marketing, Merchandising and Store Operations.  Amol Kulkarni, Co-founder, VP, India Country Head, Dragonfruit.Al	11:20 - 11: 30	KEYNOTE ADDRESS: GH Amplify- Accelerating the next high- potential cohort of eRetail Brands  Navin Joshua, Founder/Director GreenHonchos

11:30 – 12:15

### Powered by OMAXE

11:30 - 12:15

## PANEL DISCUSSION: Fusion Retail Developments – Fusion of Art, Culture, Tradition with Organised Retail

Session Focus: Fusion Retail

- India being a country full of different cultures, festivals and with many ceremonies existing along with new upcoming trends such as corporate and fashion events, shows a unique promise in the 'occasion wear' category. 'Life is an occasion Dress for it' is the mantra that consumers alike in small towns of hinterlands as well as the elite crowd of the metros are taking to with elan in how they furnish their wardrobes for 'special occasions', the way they shop for 'occasion wear', and also the markets they visit.
- How can Retailers capitalize on umpteen opportunities to grow 'occasion wear' category - with different cultures, festivals, ceremonies, corporate and fashion events?
- How retailers can get creative with growing the (number and frequency of) 'occasions' itself - as date nights, happy hours and vacations look different these days?
- We identify the key themes that can help the market grow:
- The new emerging model of fusion retail developments –
   Fusion of art, culture, tradition with organised retail, fusion of high street markets with features, conveniences, ambiance of a mall.
- Modern retail vs Unorganised retail
- Redevelopment of old/ traditional markets necessity, requirement and why & how it is relevant for modern retailers in occasion wear segments (market examples: Chandni Chowk, Ludhiana, Lucknow etc.)
- Promotion of heritage & culture through organised retail
- Opportunities of entering the unorganised and old markets, which are more prevalent for occasion wear and jewellery segments in a structured way
- Attraction in the traditional / old markets footfalls, trading densities, tourism & heritage, crowd / quality of customers
- Occupancy rates comparison of old markets vs organised

### **Live Case Study – Martech**

- The retail marketing technology stack of the future is a set of solutions that will allow retailers to intelligently, efficiently and scalably achieve key outcomes, like increasing customer loyalty and ultimately driving revenue
- It is driven by data accessibility and activation, built for retention, personalized, highly agile and digitally driven and cloud-based.
- Martech solutions help companies to run unique marketing campaigns for customers and help increase brand affinity.
- The Man Company: Building Next-Gen Customer Experiences with Live Commerce, powered by Firework
- SDLC Corp -BlockChain in eCommerce
- Sports Station
- Chaayos

Moderator: Siju Narayan, Retail Practitioner

JURY: Murali Krishnan, Tarandeep Singh Sekhon, Ankit Desai, CMO, Hershey's, Smita Murarka, Chief Marketing Officer, Duroflex, Aditya P Tripathi, Founder, Cold Love Ice Cream, Vivek Sandhwar, Director - Parx & Marketing, Raymond

	<ul> <li>developments</li> <li>Justification of rentals in traditional markets and high volumes of business</li> <li>Avnish Kumar, Director, Neerus</li> <li>Dhruv Kaura, COO - Tasva, Aditya Birla Fashion &amp; Retail</li> <li>Suvankar Sen, MD and CEO, Senco Gold and Diamonds</li> <li>Sameer Manglani, Partner, Meena Bazaar</li> <li>Jatin Goel, Executive Director, Omaxe</li> <li>Uddhav Poddar, MD &amp; Group CEO, Bhumika Group</li> <li>Sumit S Suneja, Head BD &amp; Franchise, Bestseller</li> <li>Moderator: Pankaj Renjhen, COO &amp; Jt. Managing Director - Retail Services, Anarock</li> </ul>		
12:15 – 12:30	SOLOx: Inspirational Story shared by D2C Founder Karan Chowdhary, Co-Founder, WOW Skin Science	12:15 - 13:00	PANEL DISCUSSION: Make Winning a Habit – How To Be a Brand [or Retailer] That Stands Out  Session Focus: Marketing, Brand Building, Customer Experience Journey  Brand building: Learn from the admired marketers and CMOs - How To Build a Brand That Stands Out. How do you: 1. Tell a story 2. Make it personalized 3. Build a healthy company culture 4. Have a personality 5. Show attitude 6. Include customers in the process  Consumer Engagement: How do you capture all levers of consumer engagement for driving sales when it comes to:

	<ul> <li>Experiential marketing, or engagement marketing - that encourages consumers to not only purchase a brand or product but to experience it. How to build campaigns that draw out emotional responses from your audiences.</li> <li>Social media marketing - how to create content for different social media platforms to drive engagement and promote your business or product.</li> <li>Influencer marketing - how to maximize endorsement or mentions of your brand or product to followers on social media and what kind of influential people to enlist</li> <li>Tarandeep Singh Sekhon, Marketing Director, KidZania</li> <li>Smita Murarka, Chief Marketing Officer, Duroflex</li> <li>Aditya P Tripathi, Founder, Cold Love Ice Cream</li> <li>Vivek Sandhwar, Director - Parx &amp; Marketing, Raymond</li> <li>Kabir Jeet Singh, Founder &amp; CEO, Burger Singh</li> <li>Manisha Agarwal, Director - People &amp; Organisation, India and Thailand, PUMA</li> <li>Ankit Desai, CMO, The Hershey Company</li> <li>V Muhammad Ali, Chief Executive Officer - Forum Malls, Prestige Group</li> <li>Moderator: Rahul Singh, Founder &amp; CEO, The Beer Café</li> </ul>
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12:30 – 13:15	Doword by LOCIC CDD		
12.30 - 13.13	Powered by LOGIC ERP		
	PANEL DISCUSSION: End-to-end commerce driving business		
	online and offline and seamlessly		
	Session Focus: End to End Commerce		
	In a world ruled by customers requesting quicker deliveries and seamless transactions, delivering an agile buying experience to the customer is no more a frontend act. A lot of implementations, techniques and production needs to be tightened in the backend, which when connected to the frontend operations can then deliver the right customer experience.		
	This is where the role of end-to-end commerce becomes truly significant and the same aligns every process and node in retail, all along the way starting from manufacturing to fulfilment to customer service to post sales and much more.		
	End-to-end commerce drives business online and offline and seamlessly connects the dots of ecommerce with store checkouts without letting any node falter or get unsteady.		
	<ul> <li>Lakhbir Singh, Brand Head, Killer Jeans</li> <li>Raviraj Bhattacharya, Head IT, COLOR BAR</li> <li>Apoorv Sen, CEO, ICONIC Fashions</li> <li>Mani Dev Gyawali, Co-Founder, The New Shop</li> <li>Biyas Roy, ED, Arambagh's Foodmart (*)</li> </ul>		
	<ul> <li>Kunal Turukmane, Vice President, International Business, Integrated Planning, Strategy &amp; PMO, Being Human (*)</li> </ul>		
	Moderator: Swarndeep Singh, MD, LogicERP		
13:15 – 14:00	Networking over Lunch	13:00-14:00	Networking over Lunch
14:00 – 14:45	PANEL DISCUSSION: The YIN and the YANG: THE POWER OF DUAL PERSPECTIVE FOR GROWTH - INDIA + BHARAT	14:00 - 14:45	Session on D2C
			What do the D2C Brands Need from the RETAIL Ecosystem to
	Building the Next-Generation Ideas for Next-Wave of Growth for		Grow Further in their Next Stage of Evolution

	Flagship Regional Leaders  Session Focus: REGIONAL RETAILERS RIDING THE NEXT WAVE OF GROWTH  Darpan Kapoor, Chairman, Kapsons Gautam Gupta, CEO, Paradise Food Court Agnes Raja George, Founder & MD, De Moza Jagan Mohan Rao, MD, Vijetha Supermarkets Kaushik Asarsa, COO Retail, Farm Krisp Mahesh Reddy, CEO, GOPIZZA India Sushanto Dey, Partner, Sreeleathers L Chaitanya Kumar, Chairman & MD, The Chocolate Room Moderator: Dr. Benu Sehgal, CEO, Freeport India		<ul> <li>Nishanth Chandran, Founder &amp; CEO, TenderCuts</li> <li>Sumant Kakaria, Founder &amp; CEO, Solethreads</li> <li>Bharti Balakrishnan, Country head, Shopify India</li> <li>Rupendra Nigam, Vice President IT, Spykar</li> <li>Gurukeerthi Gurunathan, Co-Founder CTO, Caratlane</li> <li>Sarfaraz Miller, Head – Information Technology &amp; Supply Chain, Celio</li> <li>Zahid Ansari, VP-IT, Forever New Clothing, India</li> <li>Vipin Rustagi, CIO, Duroflex Group</li> <li>Moderator: Vishal Shah, Managing Director, Deals, PwC</li> </ul>
14:45 – 15:30	PANEL DISCUSSION: Strategies for Scaling Up and Expanding: How to Become an Exponential Growth Leader and Champion 10x Growth  Session Focus: 1x to 10x Growth  Manish Kapoor, MD & CEO, Pepe Jeans Amitabh Suri, CEO, USPA (Arvind Fashions) Sanjay Vakharia, CEO, Spykar Satyen Momaya, CEO, Celio Future Fashion Sagar Bhatt, Head of Ecommerce, SSIPL Retail Gopal Asthana, Chief Business Officer - Nykaa Fashion, Ecommerce & Physical Retail, Nykaa Jaimin Gupta, Founder, VS-Virendra Sehwag (Sports Brand) and Director, Barcelona Brand Bidyut Bhanjdeo, Head – S&D, LFS & E-Commerce, Raymond Sidhartha Gondal, Co-founder, XYXX Moderator: Sumit Saxena, President - Revenue & Strategy, Fashinza	14:45 - 15:30	<ul> <li>Retail personalization is the process of providing every shopper with a unique journey across every single touchpoint and channel, based on historical data and real-time shopper intent, powered by customer and product Intelligence</li> <li>The ultimate goal of personalization in retail is to make shoppers feel unique, special, and emotionally connected, to improve their shopping experience</li> <li>The solutions in this category use data and insights to the fullest and create a unique experience for each customers.</li> <li>Seiko: Omni Channel &amp; Luxury Retailing with Grand SEIKO</li> <li>Shoppers Stop</li> <li>The Phygital Advantage: Experience and Convenience with your customer at the core - GreenHonchos &amp; Being Human ( K Ram Sudhirr &amp; Sanjeev Rao)</li> <li>JURY: Kiran Komatla, Murali Krishnan, Anil Menon, Rupendra Nigam, Rahul Khona, Gurukeerthi Gurunathan, Sarfaraz Miller, Shirish Kalamkar, Neilmani Sahu, Vipin</li> </ul>

			Rustagi, Dibyendu Baral, Rajgopal Nayak, Kunal Mehta, Anil Shanker, Zahid Ansari
15:30 - 15:45	SOLOx: Two Women Catapulted Indian Beauty Onto the World Stage and Then We Decided to Do The Same  For those who didn't guess from the title, we were referring to the iconic 1994 event when Aishwarya Rai won the Miss World title and Sushmita Sen was crowned Miss Universe. Finally the saga of Indian beauty got noticed on the world stage now a husband wife couple decided to do the same with redefining the beauty range and cosmetic line up of products which is proudly made in India for the Indian sensibilities, which has made the brand a household name, and a Unicorn. What did they dream of and how did they achieve it  • Kaushik Mukherjee, Co-Founder & COO, SUGAR Cosmetics	15:30 - 16:15	PANEL DISCUSSION: Creating Brands for the Next Decade of Consumption - The Evolving D2C Playbook going Phygital and What it Means for the Future of Brands  The D2C industry is changing in more ways than one. Amongst all the new evolutions, it is imperative to stay on top of your game and provide an integrated solution to the customer. Some D2C brands are launching physical outlets to create an omnichannel experience for their consumers, especially, as they expand their offerings and enter new categories.  Click & Mortar: How this is becoming the Next-Gen Retail Model for D2C Brands to:  Build omnichannel customer experiences  Drive brand visibility  Boost business opportunities  Harshil Salot, Founder, The Sleep Company  Pranav Malhotra, Founder, CEO, TruNativ  Neerja Lakhani, Founder, Innersense  Pradeep Krishnakumar, Founder, Zouk  Anurag Kedia, Co-founder & CEO, Pilgrim  Supriya Shirsat Satam, Founder, FOReT® Sustainable Fashion  Devanshi Shah, Founder, PetKonnect  Aman Sharma, Co-Founder, Spaze  Mukesh Kumar, MD & CEO, Quest Properties India Ltd

#### 15:45 – 16:15 | FIRESIDE CHAT: Putting the Mojo Back in Retail

Building the new exciting era of Retail ... every year the retail landscape gets more exciting, with new brands, new concepts, infusion of fresh ideas and talent .. we hear some new ideas and captivating thoughts by well-honed leaders on what excites them - as they don their hats each day, how to make this retail arena even more exciting, and what they are looking forward to in the months to come that adds chutzpah to their day in the office and their interactions with customers, employees, and store associates.

- How do we build brands for the next decade of consumption
- What can we enable the India Consumption Story for the next wave of growth
- What is the entrepreneurs view of India as a 'developed nation' in the next 15 years
- What's their next aspiration .. after becoming a Unicorn
- How to enable more startups from the 'Bharat' terrain of India
- Varun Alagh, Co-Founder, Chief Dad and CEO, Mamaearth

Mamaearth achieved the distinction of becoming the **first unicorn of 2022**, valued at \$1.2 billion

.... in an exclusive Fireside chat with ...

	Govind Shrikhande, Retail Veteran I ex-MD, Shoppers Stop I Independent Director of V Mart, Donear & others I Mentor to start ups		
16:15 – 17:45	GRAND FINALE: SWAYAMVAR: Matchmaking for the Perfect Retail Destination Communicate & Collaborate: Let's Get Physical (Again) with a Dash of Phy-gital India's top retailers are on the hunt for their dream shopping centre partners. Shopping centre heads, on the other side, are on the lookout for the best-fit retail tenants. Will the twain meet?  Behold The Swayamvar, featuring Retailers outlining their wishlists for the perfect destination partner, and Shopping Centre heads vying to match their expectations in an extremely engaging Q&A. An unmissable match-making conclave.  D2C Expansion strategies – Store portfolio growth How Malls Can Help D2C Brands Grow Further Stores Inside Malls – The Next Driver for D2C Growth  "Brands like us are born on the internet but the final frontier is always going offline. The offline guys are looking at 'how do we come online,' and the online guys are looking at 'how do we go offline'" - words of an iconic D2C Founder  D2C Brands from across Fashion, Accessories, Footwear to Personal Care, CDIT and Home & Interiors categories are launching exclusive offline retail destinations as they embark on the next stage of their growth journeys.  RETAILER HEADS:  Akash Srivastava, AVP-Business Development, Jubilant	16:15 - 17:00	<ul> <li>Live Case Study – Supply chain &amp; logistics</li> <li>This is the last leg of supply chain operations, i.e., a product's journey from a warehouse to the doorstep of the end-customer</li> <li>This has become a big business and central focus for providers of services and consumers</li> <li>These are set of the solutions that help achieving the last mile fulfillment efficiently a7 effectively</li> <li>Digital transformation of Caratlane's Logistics operations by ClickPost</li> <li>Lenovo</li> <li>Burger Singh</li> <li>JURY: Kiran Komatla, Murali Krishnan, Anil Menon, Rupendra Nigam, Rahul Khona, Gurukeerthi Gurunathan, Sarfaraz Miller, Shirish Kalamkar, Neilmani Sahu, Vipin Rustagi, Dibyendu Baral, Rajgopal Nayak, Kunal Mehta, Anil Shanker, Zahid Ansari</li> </ul>

Foodworks

- Preeti Chopra, National Head BD -Retail, Raymond
- Deepak Yadav, Chief Development Officer & Real Estate Head, Shoppers Stop
- Manik Dhodi, Director Real Estate, Adidas Group India
- Devesh Kumar, VP & Business Head, Max Fashion Landmark Group
- Priyaranjan Manay, DGM Marketing, Pepe Jeans India
- Neerav Sejpal, VP BD, Spencer's & Nature's Basket
- Abhishek Maria, Vice President, Business Development, INOX Leisure Ltd.
- Ranjit Thakur, Sr. Director- BD, Chaayos
- Indranil Baneree, National Head Business Development, wow Momo
- Spykar
- Tarun Vashistha, Country Head- Retail Business Development
   @ Pantaloons and JAYPORE, AB Group Pantaloons Fashion & Retail
- Manish Maheshwari, BD Head, Tasva

### **New-Age Digitally Native Brands:**

- Karan Chowdhary, Co-Founder, WOW Skin Science
- Jeevika Tyagi, Co-Founder, Aastey
- Dipti Tolani, Founder, Salt Attire

#### **SHOPPING CENTRES:**

- Abhishek Bansal, Executive Director, Pacific Malls
- Harsh Bansal, Director, Vegas Mall & Unity Group
- Shibu Philips, Director Shopping Malls, Lulu Group India
- Rajneesh Mahajan, CEO, Inorbit Malls
- Jatin Goel, Director, Omaxe
- Abhishek Trehan, Executive Director, Trehan IRIS
- Aman Sharma, Co-Founder, Spaze Towers
- V Muhammad Ali, Chief Operating Officer Retail, Prestige Estate Projects Ltd

	<ul> <li>Muhamed Fawaz, CEO, HiLITE Mall</li> <li>Moderator: Bimal Sharma, Head – Retail Advisory and Transaction Services, CBRE South Asia</li> </ul>		
		17:00 - 17: 45	<ul> <li>Live Case Study – Planning / Inventory Optimization</li> <li>Inventory optimization solutions are there to balance the amount of working capital that's tied up in inventory with service-level goals across multiple SKUs</li> <li>It is the process of providing the right inventory, in the right quantities at the right locations to meet supply and demand</li> <li>The solution aim is to lessen carrying and maintenance costs, without neglecting the customer satisfaction level- with the help of emerging technologies</li> <li>METRO Brands</li> <li>JURY: Kiran Komatla, Murali Krishnan, Vishal Kapil, Anil Menon, Rupendra Nigam, Rahul Khona, Neilmani Sahu, Sarfaraz Miller, Vipin Rustagi, Dibyendu Baral, Kunal Mehta, Anil Shanker, Zahid Ansari</li> </ul>
19:30 onwards	IMAGES Retail Awards Powered by Vegas Mall, followed by Gala Entertainment and Dinner	17:45 - 18:00	